

PROFILE

SS SETIMO SERVICES (SOLE PROP) CHANGED STATUS TO: SSS SETIMO HOLDINGS (PTY) LTD FSP IN 2022

Solomon Setimo Setimo is the founder and director of the company. A qualified financial planner and a Key individual in category I, II, IIA, II I & IV. His qualification includes Certificate of proficiency, Intermediary business studies, ASISA Financial Advice and Practice Management, Wealth Management NQF 5 Certificate. Major Subjects: Personal Financial Planning and Ethics, Financial Risk Planning, Estate Planning, Business Assurance, Retirement Planning, Savings and Investment Planning. He also studied numerous Business courses to stay informed with the latest trends in financial industry.

EXPERIENCE:

Solomon Setimo Setimo has more **37 Years experience** in the financial industry. He worked for **Sizwe Medical Services** From **1988 up to 1997** as administrative clerk and Client Service for **7 Years**. He ventured into the Long-Term Insurance business of Financial Advice in **1998 to date**.

INDIPENDENT STATUS OF SSS SETIMO HOLDINGS/ SETIMO FINANCIAL PLANNERS AND PROFESSIONAL INDEMNITY INSURANCE.

SSS Setimo Holdings (Pty) Ltd has business agreements with the most major financial products providers which includes, Old Mutual, Sanlam, Avbob, Capital Legacy and AllanGray. Our representative authorises to place business with any of them. In the past 12 Months this business did not earn more than 30% of its income from one company. SSS Setimo Holdings has no interest in any of those product suppliers. SSS accept the responsibility for the action of his/her representative acting within the mandate listed on our agreement and included within our professional indemnity insurance.

AUTHORIZATION AND LICENSE CATEGORY: A

FSP LICENCE NO: **51770**

Issue: **2022**

RE1: Moonstone Compliance

Issued :**2012**

RE5: Financial Planning Institute

Issued: **2012**

AUTHORIZED FINANCIAL SERVICES

Give Advice and Intermediary Service on the following Products

- A, B1, C, B2, B2-A & B1-A. (Life, Disability & Dread Disease)
- Retail Pension Benefits (Retirement Planning)
- Participatory Interest in a Collective Investment Scheme (Unit Trust)
- Friendly Society Benefits (Group Funeral Cover)
- Corporate. (Employee Benefits)